

LOAN SUMMARY SHEET

Project Name: _____

Project Address: _____

City _____ *State* _____ *Zip* _____

Type of Loan: _____

Funding Date: _____

Loan Request:

Amount \$ _____ *Terms* _____

Interest Rate _____ *% Loan-To-Value Ratio* _____

Purpose of Loan: _____

Description (Security): _____

Ownership & Managementt:

Sponsor/Borrower _____

Total Net Worth of Sponsor/Borrower _____

The Project:

No. of Units _____ *No. of Rental Units* _____

Gross Sq. Ft _____ *Net Rental Area* _____

Land Area _____ *No. of Parking Stalls* _____

Length of Lease _____ *National Leases* _____

Special Features _____

LOAN SUMMARY SHEET, Continued.....

Property Type: *Commercial, Industrial, Other* _____

Appraised Value: _____

Appraised By: _____

Property Description: _____

Cost Value:

Land \$ _____

Improvements \$ _____

Other Costs \$ _____

Total Cost \$ _____

Income Approach:

Gross Income \$ _____

Less Vacancy Allowance \$ _____

Gross Effective Income \$ _____

Less Expenses @ _____ % \$ _____

Net Income \$ _____

Debt Service @ _____ % \$ _____

Net Effective Income \$ _____

Borrowers:

Brief Narrative Resume _____

Comments:
